

Yellow Rock Resources Limited

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3 April 2008

Companies Announcement Office
ASX Limited
20 Bridge St.
Sydney NSW 2000.

Opes Prime Group Limited

Yellow Rock Resources Limited ("YRR") has been advised by a shareholder holding 4,775,000 YRR shares, that these shares were subject to an equity finance contract with Opes Prime Stockbroking Limited. The shareholder has further advised that following discussion with the broker acting on behalf of the receiver-manager, 4,700,000 of these YRR shares have been acquired at a mutually agreed price.

YRR is not aware of any other YRR shares subject to similar facilities with Opes Prime.

YRR also advises that no directors or executives have any margin arrangements secured by YRR shares.

Yours faithfully

John Geary
Director

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