

Yellow Rock Resources

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2 July 2008

Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**Capital Raising – Yellow Rock Resources Limited  
Offer to Professional/Sophisticated Investors**

Yellow Rock Resources Limited (ASX: **YRR**) is pleased to announce that it is proposing to raise up to \$2,000,000 in capital by way of a placement of YRR fully paid ordinary shares (**Placement**). The Placement will comprise the issue of approximately 20 million new fully paid ordinary shares in YRR (**New Shares**) to sophisticated or professional investors at an issue price of 10 cents for each New Share.

As an additional incentive to investors, the Placement will include, for no consideration, an allotment of 2 attaching listed options to subscribe for a fully paid ordinary share in the capital of the Company (**Options**) for every 5 fully paid ordinary shares issued to investors pursuant to the Placement. Up to 8 million options will be granted. Options are exercisable at 20 cents each on or before 30 November 2009.

YRR intends that the funds raised by the Placement will be applied to general working capital purposes.

Shareholder approval will not be obtained.

**The Offer closes at 5:00pm AWST Friday 4 July 2008.** However, the Directors of YRR may, in their absolute discretion, accept late applications in any particular case or may close the offer earlier if fully subscribed.

Yours sincerely,

**Yellow Rock Resources Limited**

A handwritten signature in black ink, appearing to read 'John Geary', is written over a vertical line.

John Geary  
Executive Director

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