



Yellow Rock Resources Limited

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14 December 2009

ASX Limited
Company Announcements Office
20 Bridge Street
SYDNEY NSW 2000

Completion of Capital Raising

The Directors of Yellow Rock Resources Limited are pleased to advise that the offer of 89,250,000 ordinary fully paid shares at an issue price of \$0.039, together with one free attaching option for every share issued, and 80,000,000 partly paid shares at an issue price of \$0.0001, pursuant to the Prospectus dated 9 November 2009 has closed oversubscribed.

The capital raised of \$3,488,750 will be used to further the Company' exploration activities, the identification of any potential new projects and to provide working capital.

Yours faithfully

Don Valentino
Executive Chairman

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