



Yellow Rock Resources Limited

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28 October 2009

Companies Announcement Office
ASX Limited
20 Bridge Street
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Option Expiry Notice – 30 November 2009 Options

The company has been granted from ASX Limited a waiver from listing rule 6.24 to the extent necessary to permit the company not to send notices required by paragraph 6.1 of Appendix 6A in relation to 179,873,800 quoted options (YRRO) exercisable at \$0.20 each on or before 30 November 2009.

Pursuant to the conditions of that waiver, the Company provides the following information:

- (i) The company will not send to optionholders an Option Expiry Notice.
- (ii) If the market price of the Company's shares exceeds \$0.15 before the option expiry date, the Company will immediately send an Option Expiry Notice to holders of the options.
- (iii) The total number of options expiring on 30 November 2009 is 179,873,800.
- (iv) The exercise price of the options is 20 cents per option.
- (v) The due date for payment is 30 November 2009. The consequences of non-payment of the exercise price of the options is that the option will automatically lapse if not exercised before 5.00pm WST on 30 November 2009.
- (vi) The date that quotation of the option will end is 23 November 2009.
- (vii) The latest available market price of the fully paid ordinary shares at 28 October 2009 was 6.7 cents.
- (viii) The highest market price of the shares in the three months immediately preceding this announcement was 9.1 cents on 24 September 2009.
- (ix) The lowest market price of the shares in the three months immediately preceding this announcement was 4.2 cents on 19 and 20 August 2009.

Catherine Anderson
Company Secretary