



Yellow Rock Resources Limited

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18 September 2009

Hendrike Koehler
Adviser, Issuers (Perth)
Australian Securities Exchange
2 The Esplanade
PERTH WA 6000

Facsimile: 9221 2020

Dear Hendrike

RE: Price and Volume Query

We refer to your letter dated 17 September 2009 and comment as follows:

1. The company is not aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the company, other than the Gabanintha Vanadium Project update announced this morning.
2. The company is not able to offer any other explanation for the price change and increase in volume in the securities of the company, other than the current general market sentiment.
3. To the best of the knowledge and belief of the company, the market in the securities of the company is fully informed and the company is complying with the listing rules and, in particular, listing rule 3.1.

Yours faithfully

Don Valentino
Executive Chairman